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Stock Transfer
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April 16, 2013

CNSX Markets Inc.
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Subject: St-Georges Platinum & Base Metals Ltd.
Common Shares

Good day,

We wish to confirm that Computershare Investor Services Inc. ("Computershare") has been duly appointed as the Transfer Agent and Registrar for the Common Shares of St-Georges Platinum & Base Metals Ltd. after the consolidation at the principal office in the city of Montreal and as Co-Transfer Agent in the city of Toronto and having received a sufficient supply of share certificates, we are in a position to effect transfer and delivery of shares within the usual prescribed time by the CNSX.

Furthermore, we wish to confirm that St-Georges Platinum & Base Metals Ltd. is using generic certificates which meet the requirements of the STAC generic certificate program.

We wish to confirm that there is no certificate fee required on the transfer of shares.

Yours truly,



Jeff MacKean

cc: Maxime Lemieux – Langlois Kronström Desjardins, S.E.N.C.R.L.