

SHARE CONSOLIDATION

Montreal, Quebec – April 19, 2013 – St-Georges Platinum and Base Metals Ltd. (OTCQX: SXOOF) (CNSX: SX) (BSE: 85G) wishes to announce a consolidation of its shares on the basis of six point five (6.5) current shares for one (1) new share (6.5:1).

At the last annual shareholders meeting held in Toronto on October 16, 2012, the shareholders voted in favour of giving discretionary power to the board of directors for the period of one year to implement the share consolidation of up to ten (10) for one (1) as the board deems it fit. The board of directors unanimously voted on March 6, 2013 to execute the share consolidation.

The record date for the consolidation is April 24, 2013. The shares will begin to trade on a consolidated basis on Monday, April 22, 2013.

The shares of St-Georges Platinum and Base Metals Ltd. have been assigned a new CUSIP number, 789571205. There is no name or symbol change.

ON BEHALF OF THE BOARD OF DIRECTORS

Frank Dumas

Frank Dumas, President & CEO

About St-Georges

St-Georges is a Platinum, Palladium, Nickel, Copper and Cobalt explorer with projects in the Province of Quebec, Canada. Headquartered in Montreal, the Company's stock is listed on the CNSX under the symbol SX, on the OTCQX under the Symbol SXOOF and on the Berlin Stock Exchange under the symbol 85G. It owns the Villebon property in Abitibi and the Julie and Isoukustouc properties on Quebec's North Shore near the deep-seaport town of Baie-Comeau. For additional information, please visit our website at www.stgeorgesplatinum.com.

Forward-looking Statement:

This document contains certain forward-looking statements which involve known and unknown risks, delays, and uncertainties not under the corporation's control which may cause actual results, performance or achievements of the corporation to be materially different from the results, performance or expectation implied by these forward-looking statements.

The Canadian National Stock Exchange (CNSX) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.