



**Computershare Investor Services Inc.**

510 Burrard Street, Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661-9401

February 18, 2009

Canadian National Stock Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON  
M5J 2W4

Dear Sirs:

**Re: Silver Phoenix Resources Inc.**

Computershare Investor Services Inc., in the city of Vancouver, is the duly appointed Principal Transfer Agent & Registrar for the common shares of the Company.

We also confirm that Computershare Investor Services Inc., in the city of Toronto acting as co-agent is in a position to effect transfers and make delivery of share certificates within the required time frame. There will be a fee of \$5.00 charged to the public for certificates issued or cancelled upon requests for a transfer.

Yours truly,

**Computershare Investor Services Inc.,**

A handwritten signature in black ink, appearing to read 'Christian Carvacho', written over a horizontal line.

Christian Carvacho  
Relationship Manager  
Client Services, Computershare  
Tel: (604) 691-7362  
Fax: (604) 661-9401  
Email: christian.carvacho@computershare.com