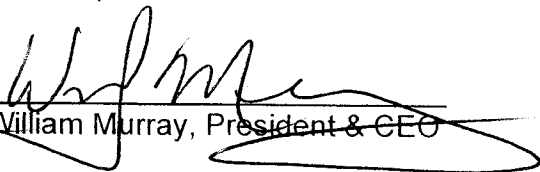


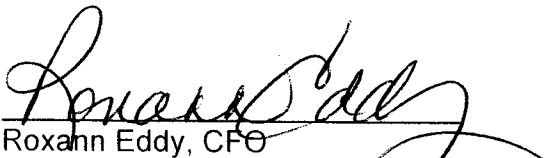
FORM 2B

LISTING SUMMARY

| | | | | |
|----------------------------------------------------------------------------------------------------|-------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| Issuer Name: Silver Phoenix Resources Inc. | | | Listing Statement Date: April 3, 2009 | |
| Address: 4631 75 th Avenue NE, PO Box 134 Canoe, British Columbia, V0E 1K0 | | | Brief Description of the Issuer's Business: Acquisition and exploration of mineral properties | |
| Company Contact: William J. Murray | | | Securities outstanding | |
| Phone: (250) 832-0336 | | | Symbol | Type Common |
| Fax: (250) 832-2074 | | | Number 6,830,520 | CUSIP 828079103 |
| E-mail: bmurray@sunwave.net | | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not applicable | |
| Jurisdiction of Incorporation: British Columbia | | | Dates of Press Release and Any Public Filings Concerning the Event: Not applicable | |
| Website: http://silverphoenixresources.com | | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Shareholder Consent Resolutions dated February 14, 2008 No Shareholder Meeting scheduled. | |
| Fiscal Year End: December 31 | | | Board of Directors: | |
| Financial Information as at: September 30, 2008 (current) June 30, 2008 (previous) | | | | |
| Current Assets | [Current] \$525,904 | [Previous] \$613,532 | Name William James Murray | Position Director, President, Chief Executive Officer |
| Working Capital | \$326,804 | \$506,749 | Arthur James McFaull | Director |
| Total assets | \$750,752 | \$758,306 | Leland Robert Voll | Director |
| Long-term liabilities | \$NIL | \$NIL | Wesley Alfred Pomeroy | Director |
| Shareholders equity | \$1,118,952 | \$1,057,132 | Leslie Einar Kjosness | Director |
| | | | David Joseph Lajack | Director |
| | | | Roxann Marie Eddy | Chief Financial Officer & Secretary |

Dated April 3, 2009.


William Murray, President & CEO


Roxann Eddy, CFO