

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN TRADING AND QUOTATION SYSTEM INC. ("CNQ")

Stealth Energy Inc. (the "Issuer") hereby certifies to CNQ that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNQ Requirements (as defined in CNQ Policy 1).

Date: Wednesday 5 November 2008

Signed: "John W. G. Campbell"
(Signature)

John W. G. Campbell
(Print Name)

Chief Executive Officer
(Print Office)