

**AMENDED FORM 6**  
**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN NATIONAL STOCK EXCHANGE (“CNSX”)**

Shoal Point Energy Ltd. (the “Issuer”) hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: February 27, 2012

Signed: “*Brian Murray*” (signed)  
CFO