

April 18, 2013

Canadian National Stock Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario  
M5J 2W4

Dear Sir/Madam:

**Subject: Rift Valley Resources Corp. (the "Company")**  
**Cusip: 766544100 Isin: CA 7665441001**

Computershare Investor Services Inc. acts as Transfer Agent and Registrar for the company in the city of Vancouver, B.C. We also provide transfer agency services in the city of Toronto.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided. We undertake to provide the exchange with copies of all treasury directions within five business days from the date of issuance.

Should you have any questions, please feel free to contact the undersigned.

Regards,



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