

News Release

Vancouver, British Columbia, February 24, 2011: Regal Resources Inc. (CNSX: RGR) (the “Company” or “Regal”)

Further to its news release of February 22, 2011, the Company announces that its proposed financing has increased by 2,000,000 units and now consists of 10,000,000 units at \$0.25 per unit for total proceeds of \$2,500,000.

All other terms of the financing as detailed in the February 22, 2011 news release remain the same.

For Further Information: Drew N. Brass

tel: (604)-730-0234

Forward-looking statements

This news release includes "forward-looking statements" including forecasts, estimates, expectations and objectives for future operations that are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of Regal Resources Inc. Statements regarding future fund raising are subject to all of the risks and uncertainties normally incident with the raising of capital including, but are not limited to, financing risks, inflation and regulatory approvals. Investors are cautioned that any such statements are not guarantees of future performance and those actual results or developments may differ materially from those projected in the forward-looking statements. Such forward-looking information represents management's best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Regal Resources Inc. does not assume the obligation to update any forward-looking statement, except as required by applicable law.