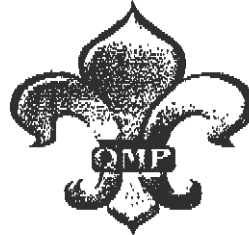


FORM 1A
APPLICATION LETTER



SYNERGY ACQUISITION CORP

**1200 av. McGill College
Suite 1240
Montréal (Québec) H3B4G7
Canada**

October 16, 2013

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs:

Re: Qualification for Listing of Synergy Acquisition Corp. (the "Issuer")

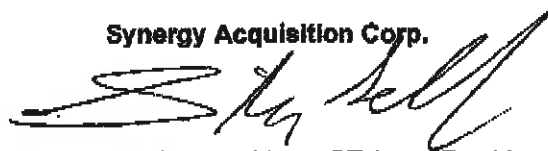
The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange: Common Shares.

The Issuer currently has 16,556,834 Common Shares issued and outstanding.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B, Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

Synergy Acquisition Corp.



Per: Stéphane Leblanc, CEO and President