

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE ("CNSX")

Pivotal Therapeutics Inc. (the "Issuer") hereby certifies to CNSX
[Name of CNSX Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: August 18, 2011

Signed: Rachelle MacSweeney
(Signature)

Rachelle MacSweeney
(Print Name)

President
(Print Office)