

March 23, 2011

Canadian National Stock Exchange
1220 - 1111 West Hastings Street
Vancouver, B.C.
V6E 2J3

Dear Sirs:

Re: Pivotal Therapeutics Inc. (the "Company")

We confirm that Computershare Investor Services Inc. ("Computershare") has been appointed as Transfer Agent and Registrar for the above company and are in a position to carry out transfers and exchanges and make delivery of share certificates within the time usually provided.

We further confirm that we will provide the Exchange with a copy of each treasury order and cancellation order received from the Company within five business days after the issuance or cancellation of the shares.

Yours truly,

A handwritten signature in black ink, appearing to read 'S. Bihari'.

Sophia Bihari
Associate Relationship Manager
Client Services Stock Transfer
Telephone (604) 661-9414
Fax (604) 661-9401