



81 Zenway Blvd., Unit 10
Woodbridge, Ontario L4H 0S5

**PIVOTAL THERAPEUTICS INC.
FORM 1A
APPLICATION LETTER**

March 22, 2011

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Pivotal Therapeutics Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange: common shares.

There are currently **68,986,117** shares issued and outstanding and **13,659,392** shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$2,000 plus GST.

Yours very truly,

PIVOTAL THERAPEUTICS INC.


Per: Eugene Bortoluzzi