

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION

Name of CNSX Issuer: ONA ENERGY INC. (the "Issuer")
Trading Symbol: OEE
Date: July 10, 2009

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification
The Issuer proposes to consolidate its share capital such that each five (5) share be consolidated into one (1) new share
2. Number of securities outstanding and reserved for issuance following the reclassification
Current Issued and Outstanding 42,296,363 will change to a new number: 8,459,272
3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders
NONE
4. Date of shareholders' meeting to approve the reclassification
June 30, 2009
5. Record date for the reclassification
July 16, 2009
6. **Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated July 10, 2009.

SANDEEP POONIA
Name of Director or Senior Officer

"Sandeep Poonia"

Signature

PRESIDENT
Official Capacity

FORM 12 – NOTICE OF PROPOSED STOCK
CONSOLIDATION OR RECLASSIFICATION