

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN NATIONAL STOCK EXCHANGE (“CNSX”)**

Novo Resources Corp. (the “Issuer”) hereby certifies to CNSX  
**[Name of CNSX Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: October 31, 2012

Signed: “Herrick Lau”  
(Signature)

Herrick Lau  
(Print Name)

Chief Financial Officer  
(Print Office)