

FORM 5

QUARTERLY LISTING STATEMENT

Name of CNSX Issuer: **MICROCOAL TECHNOLOGIES INC.** (the "Issuer").

Trading Symbol: **MTI**

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

The unaudited Interim Financial Statements for the First Quarter ended September 30, 2013, are attached hereto as APPENDIX "A".

SCHEDULE B: SUPPLEMENTARY INFORMATION

1. Related party transactions

See item 15 of the notes to the unaudited Interim Financial Statements for the First Quarter ended September 30, 2013, attached hereto as APPENDIX "A".

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price \$	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
07/02/13	Common shares	Exercise of options	100,000	0.14	14,000	Cash	Officer	-

07/16/13	Common shares	Conversion of debt to shares	863,300	0.22	-	-	Director/ Officer/ Consultant	-
07/26/13	Common shares	Conversion of debt to shares	544,498	0.22	-	-	Director/ Consultant	-
07/29/13	Common shares	Exercise of options	350,000	0.20	70,000	Cash	Consultant	-
08/12/13	Common shares	Exercise of options	20,000	0.09	1,800	Cash	Consultant	
08/21/13	Common Shares	Conversion of debt to shares	584,807	0.27	-	-	Director/ Officer/ Consultant	-
08/23/13	Common Shares	Conversion of debt to shares	617,315	0.27	-	-	Employee/ Consultant	-
08/27/13	Common Shares	Conversion of debt to shares	203,704	0.27	-	-	N/A	-
08/28/13	Common shares	Conversion of debt to shares	63,400	0.27	-	-	Consultant	-
08/29/13	Common shares	Exercise of warrants	2,000,000	0.26	520,000	Cash	N/A	-

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Nil						

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

- (b) number and recorded value for shares issued and outstanding,
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Also see Note 14 of the unaudited Interim Financial Statements for the First Quarter ended September 30 2013 which are attached hereto as APPENDIX "A".

	Number of Shares	Total \$
Authorized: Share Capital:	74,201,022	15,964,360

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Stan Lis	President & Director
Slawomir Smulewicz	CEO & Director
Ian Hume	Director
William Hudson	Director
James Young	Chairman & Director
Ping Shen	Chief Financial Officer

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Management's Discussion & Analysis of the unaudited Interim Financial Statements for the First Quarter ended September, 30, 2013 is attached hereto as APPENDIX "B".

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated December 3, 2013.

Stan Lis

Name of Director or Senior Officer



Signature

President

Official Capacity

Issuer Details Name of Issuer	For Quarter Ended	Date of Report YY/MM/D
MICROCOAL TECHNOLOGIES INC.	September 30, 2013	December 3, 2013
Issuer Address		
#2500 – 555 West Hastings Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, BC V6C 4E6	(604) 677-3171	(604) 676-9792
Contact Name	Contact Position	Contact Telephone No.
Stan Lis	President	(604) 676-9792

Contact Email Address s.lis@microcoal.com	Web Site Address www.MicroCoal.com
---	--