

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE (“CNSX”)

Lexaria Corp. (the “Issuer”) hereby certifies to CNSX
[Name of CNSX Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: December 1, 2011

Signed: “Chris Bunka”
(Signature)

Chris Bunka
(Print Name)

Chairman/CEO
(Print Office)