



doing business as

TRUSTMARK CAPITAL

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NORTHBROOK CAPITAL EXCLUSIVE SOFTWARE LICENSE AND BUSINESS COLLABORATION

NEWS RELEASE

Mississauga, Ontario February 26, 2010

SYMBOL: TAF (CNSX)

Trustmark is pleased to announce that it has entered into an agreement with NorthBrook Capital Corp. ("NorthBrook") and with its CEO, Paul McGill, to provide three levels of service: (i) Trustmark will have the exclusive right and licence to use and to further develop NorthBrook's "N-Abler" platform, a proprietary web based lending management system developed by NorthBrook; (ii) Mr. McGill will serve as Director – Treasury Services for Trustmark; and (iii) NorthBrook will provide certain administrative services from NorthBrook's offices in Mississauga, Ontario.

David Sharpless, TrustMark's Chairman and CEO commented. "We are delighted to have entered into an agreement with NorthBrook and with Paul McGill. The agreement provides TrustMark with the "N-Abler" platform, an innovative and flexible tool which will allow us to develop and refine our plan to establish Trustmark as a financial intermediary connecting lenders and funders, a business we have chosen to describe as a funding engine. I have known Paul for many years and have worked closely with him. He is a very experienced and innovative executive and his skills will be of great value as part of the TrustMark team as we identify and evaluate opportunities for TrustMark in the financial services market."

Rod Hamilton, Trustmark's President and Chief Financial Officer, said "Paul's initial primary responsibility will be to work with us to meet with prospective customers, principally on the funding side, and ultimately securing a range of funding mandates. The N-Abler is a web-based lending management platform to be branded under the Trustmark banner. Trustmark has negotiated the exclusive rights for certain commercial equipment finance transactions in Canada and the United States using the N-Abler platform."

David Sharpless added "In today's North American financing market, there are virtually unlimited requirements for borrowers but a serious problem in sourcing funders. On the other hand, funders are seeking to extend their geographic reach and diversify their portfolios. We are seeking to create

an electronic funding engine connecting and managing financial dealings between borrowers and funders utilizing NorthBrook's proven software system."

About Paul McGill

In 1992, Mr. Paul McGill joined Newcourt Credit Group Inc. (subsequently CIT Group Inc.) as Vice President and Director, Acquisitions, responsible for leading a number of Newcourt's successful growth initiatives including acquiring competitors and key non-competitors, allowing Newcourt to expand its market base both from a product and geographic base. He was also a key relationship manager between Newcourt and a number of their banking partners forging long term lending joint ventures that brought the best of Newcourt together with the banks' customer bases. In his last two years with the then-CIT Group, Paul was managing director of a specialized e-commerce venture capital arm, focused exclusively on investing in e-commerce financial services companies. In 2001, he formed NorthBrook Financial Group, an independent advisory group that works exclusively in the lending sector, helping a wide range of lenders independent originators and funding institutions develop new opportunities to expand their involvement in the North American lease, loan and mortgage markets.

About NorthBrook Capital Corp.

From 2004 to 2008, NorthBrook was the principal operating partner in a successful non-bank mortgage fund. As part of that role, NorthBrook was responsible to securing a AA rating for the fund's public debt program, creating a number of innovative new products the fund could offer into the market and to develop its key credit scoring system. Since then NorthBrook has been involved with the development of its N-Abler system, a web based lending platform that significantly improves transparency, monitoring and risk and regulatory compliance for financial institutions' loan portfolios.

The N-Abler is the key funding engine component of the platform TrustMark has licensed and will utilize to bring desired third party loan originations down on the balance sheets of banking and funding institutions alike to allow these funders to better balance their loan asset and revenue mixes.

Terms of the agreement between NorthBrook and Trustmark include:

- In consideration for an initial four month trial period, Trustmark will issue to NorthBrook or affiliates 350,000 shares which are fully vested, subject to a statutory four month hold period.
- During the initial period ending May 31, 2010, Mr. McGill and senior personnel of Trustmark will approach prospective commercial loan originators, primarily through established connections and business dealings, and prospective funders with the intention of establishing a "funding engine" and loan management system utilizing the N-Abler system.
- The N-Abler software will be provided to Trustmark on a royalty-free basis. Trustmark will pay for modifications and adaptations to the software platform.
- If Trustmark is satisfied with results of the initial phase, then by May 31, 2010 it may extend the software license for fifteen years through the issuance of a further 650,000 shares. At that time, a longer term contract would be negotiated with Mr. McGill.
- The exclusive rights to Trustmark may be retracted if during the initial period Trustmark is unsuccessful in having funders commit to at least \$25 million of equipment finance leases or

loans or during subsequent calendar quarters loan originations drop by 35% from the previous quarter.

ON BEHALF OF THE BOARD

"David Sharpless"

David Sharpless
Chairman and Chief Executive Officer

The CNSX has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.