

HILLTOWN RESOURCES INC.
810-675 West Hastings Street
Vancouver, BC V6N 1B2
Tel: 604.782.4191 Fax: 604.637.9614

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(Posted on Baystreet.com and Stockwatch.com)

Hilltown Resources Inc. Announces Closing of a Partially Brokered Private Placement

Vancouver, British Columbia – October 28, 2011 – Hilltown Resources Inc. is pleased to announce that the partially brokered private placement of 2,500,000 units at a price of \$0.10 per unit ("Unit") announced on September 8 and 23 has closed for gross proceeds of \$250,000. Each Unit consists of one common share and on-half common share purchase warrant ("Placement Warrant"). Hilltown paid a selling commission of \$9,200 and issued 80,000 Warrants on the same terms as the Placement Warrants. The net proceeds of \$240,800 will be used for general working capital.

As announced on October 14, 2011, 2,000,000 of the shares and any of the shares issued upon exercise of 1,000,000 Placement Warrants will have a hold period expiring February 15, 2012 and will expire on October 13, 2013.

500,000 of the shares and any of the shares issued upon exercise of 250,000 Placement Warrants will have a hold period expiring February 29, 2012 and will expire on October 27, 2013.

On behalf of the Board Directors of Hilltown Resources Inc.

"John Glanville"

John Glanville
Director

THE CNSX HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OR ADEQUACY OF THIS RELEASE.