

HILLTOWN RESOURCES INC.
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NEWS RELEASE

Hilltown Resources Inc. Announces Non-Brokered Private Placement

Vancouver, British Columbia – September 8, 2011 – Hilltown Resources inc. (“Hilltown”) (CNSX:HLT) is pleased to announce a private placement for up to 2,500,000 units at a price of \$0.10 per unit to raise total proceeds of \$250,000.00. Each unit consists of one common share and one common share purchase warrant (“Warrant”). Each Warrant is exercisable into one-half of an additional common share for a period of two years from the date of issuance at a price of \$0.15 per share.

Shares issued pursuant to this private placement and any shares issued for the exercise of the Warrants are subject to a four-month hold period from the closing date.

The proceeds of the private placement will be used for general working capital.

On behalf of the Board Directors of Hilltown Resources Inc.

“John Glanville”

John Glanville
Director

THE CNSX HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OR ADEQUACY OF THIS RELEASE.

This news release includes certain statements that may be deemed “forward-looking statements”. All statements in this release, other than statements of historical facts, including the likelihood of commercial mining and possible future financings are forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include unsuccessful exploration results, changes in metals prices, changes in the availability of funding for mineral exploration, unanticipated changes in key management personnel and general economic conditions. Mining is an inherently risky business. Accordingly the actual events may differ materially from those projected in the forward-looking statements. For more information on the Company and the risks and challenges of its business, investors should review the Company’s annual filings that are available at www.sedar.com.