

## FORM 6

### CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE ("CNSX")

HI HO SILVER RESOURCES INC. (the "Issuer") hereby certifies to CNSX  
**[Name of CNSX Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: March 5, 2012

Signed: "SIGNED"  
(Signature)

Dennis McKnight  
(Print Name)

President and Director  
(Print Office)