

FORM 7
MONTHLY PROGRESS REPORT

Name of CNSX Issuer: GoldTrain Resources Inc. (the "Issuer").

Trading Symbol: GT

Number of Outstanding Listed Securities: 24,823,474

Date: April 6, 2010

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the CNSX.ca website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the CNSX Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

During the month of March, the Issuer continued to advance its exploration program at its various mineral properties in Canada. In particular, the Issuer is pleased to report the following developments:

Chiniguchi River Property (also known as Janes Property):

The Issuer received assay results from the latest drill program completed on the Chiniguchi River Property.

Highlights Include:

Hole # JR07-30 - 26.0 m of 0.54% copper, 0.22% nickel, 0.65 g palladium/t, 0.16 g platinum/t, 0.20 g gold/t including 11.0 m of 0.62% copper, 0.26% nickel, 1.18 g palladium/t, 0.23 g platinum/t, 0.25 g gold/t

Hole # JR07-31 - 11.0 m of 0.55% copper, 0.22% nickel, 1.30 g palladium/t, 0.24 g platinum/t, 0.22 g gold/t

Hole # JR07-32 - 8.0 m of 0.71% copper, 0.34% nickel, 0.53 g palladium/t, 0.14 g platinum/t, 0.16 g gold/t

Hole # JR07-29 - 6.0 m of 0.62% copper, 0.26% nickel, 1.93 g palladium/t, 0.31 g platinum/t, 0.25 g gold/t

A 9-hole diamond drilling program totaling 826 m was drilled on the Issuer's 75%-owned Janes Property in December, 2007. The core has been stored in a secure location at the Issuer's field office in Hagar, Ontario. This drill program was designed to test the strike and down-dip extensions, as well as provide infill drilling of previous drill programs completed by joint-venture partners, Pacific North Capital Corp. and Anglo American Platinum Corp. The core was not logged or assayed until recently as the Issuer was in the process of becoming a listed company.

A down-hole induced polarization (IP) survey of five drill holes completed in 2008 produced several off-hole anomalies that remain to be tested. Significant assay results from the recently completed diamond drilling program are listed in Table 1 below:

Table 1 Significant results of the 2007 Diamond Drilling Program, Chiniguchi River Property

DDH #	From (m)	To (m)	Interval (m)	Cu %	Ni %	Pd gpt	Pt gpt	Au gpt
JR07-29	7.20	27.00	19.80	0.48	0.20	1.09	0.20	0.19
Including	19.00	25.00	6.00	0.62	0.26	1.93	0.31	0.25
JR07-30	14.00	40.00	26.00	0.54	0.22	0.65	0.16	0.20
Including	28.00	40.00	11.00	0.62	0.26	1.18	0.23	0.25
JR07-31	13.00	37.00	24.00	0.55	0.21	0.73	0.17	0.20
Including	26.00	37.00	11.00	0.55	0.22	1.30	0.24	0.22
JR07-32	42.00	54.00	12.00	0.62	0.28	0.45	0.12	0.15
Including	46.00	54.00	8.00	0.71	0.34	0.53	0.14	0.16
JR07-27	27.00	28.00	1.00	.18	.07	1.29	.23	.13

Table 2 Diamond Drill Summary, Chiniguchi River Property

DDH	Easting	Northing	AZ	DIP	LENGTH (m)	Comments
JR07-27	547317	5171245	300	65	62	Anomalous Values
JR07-28	547317	5171245	300	45	74	Anomalous Values
JR07-29	547202	5171086	300	80	62	Significant Values
JR07-30	547238	5171129	300	80	71	Significant Values
JR07-31	547238	5171129	300	50	62	Significant Values
JR07-32	547215	5170929	300	50	71	Significant Values
JR07-33	547231	5170953	300	50	64	Not sampled off hole I.P Targets
JR07-34	547230	5171042	300	80	82	Not sampled off hole I.P Targets
JR07-35	547230	5171042	300	50	80	Not sampled off hole I.P Targets
JR07-36	547238	5171129	300	90	233	Anomalous Values Several off hole I.P targets

Analytical Method

Mineralized diamond drill hole intervals reported are down hole core lengths only. BQ diameter drill core samples are split in half; one half being retained in its original core box and the second half sent to an independent commercial laboratory for analysis. Samples are analyzed by ALS Chemex Laboratories in Vancouver, BC. Samples analyzed for precious metals are fire assayed with an ICP-AES finish. Samples analyzed for base metals are digested with an aqua regia digestion technique with an ICP finish.

Missinabie Property:

The Issuer received assay results from its Phase 1 diamond-drilling program on its 100%-owned Missinabie Property located 100 km northeast of Wawa, Ontario.

The program consisted of 623 m of drilling in four (4) drill holes along a strike length of approximately 200 m. The drill holes tested the “D vein” and “D structure” for near-surface mineralization to a maximum vertical depth of 125 m. The “D structure” is a north-south trending shear zone that is part of a larger system of north-south and east-west trending shear zones that host significant gold mineralization, most notably the former producing Renabie Mine (historical production of 5,583,000 tons with an average grade of approximately 0.20 oz Au/ton).

Drill hole MI10-01 tested the “D Vein” where significant gold mineralization was encountered during a trenching and sampling program completed by the Issuer (see press release dated September 9, 2009). Drill holes MI10-02 through MI10-04 tested the “D structure” over a strike length of 200 m; MI10-02 and MI10-03 holes encountered significant gold mineralization.

- Drill hole MI10-03 intersected multiple zones including:

- 24.80 m grading 0.56 g Au/t, including a higher grade interval within this zone grading 2.55 g Au/t over 2.20 m; and
- 2.00 m grading 0.62 g Au/t.

- Drill hole MI10-02 intersected multiple zones of gold mineralization including 3.40 m grading 1.09 g Au/t, 5.60 m grading 0.47 g Au/t, and 9.00 m grading 0.31 g Au/t.

- Drill hole MI10-01 intersected 1.51 m grading 0.67 g Au/t

Hole #	Easting	Northing	From	To	Interval (m)	Grade (g Au/t)
Mi-01	289952	5360048	7.23	8.74	1.51	0.667
Mi-02	289802	5360176	15.90	19.30	3.4	1.09
			26.60	32.20	5.6	0.47
			62.70	71.70	9	0.31
Mi-03	289866	5360108	20.50	22.50	2	0.62
			33.40	58.20	24.8	0.56
	including		56.00	58.20	2.2	2.55
MI-04	289911	5360023			No significant values	

The Phase 1 program has successfully identified the presence of significant gold mineralization encountered at shallow depths. These results as well as scheduled spring field program will help to identify and prioritize additional drill targets for a Phase 2 diamond drilling program.

Analytical Method

The mineralized intervals that have been reported are down-hole core lengths only. BTW diameter drill-core samples are split in half; one half is retained in its original core box and the second half is sent to ALS Chemex Laboratories in Vancouver, BC. Samples were analyzed for gold by fire assay with an ICP-AES finish. A quality assurance-quality control (QA/QC) program was implemented which included the insertion of certified standards of known gold content and blanks.

Manitou Lake Property:

As part of the winter and spring exploration program, additional trenching and ground truthing was performed in the Clement and Macbeth townships. The ground truthing program identified several targets that require further work to explain the anomalies.

2. Provide a general overview and discussion of the activities of management.

In March, the board of directors and management assisted with the developments described in Section 1 above. Management continued to evaluate its existing projects, potential acquisitions as well as other business development strategies.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

(a) Drilling/Exploration:

See section 1 above.

(b) Property Acquisitions:

N/A

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

N/A

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

N/A

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

N/A

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

N/A

8. Describe the acquisition of new customers or loss of customers.
N/A
9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.
N/A
10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.
N/A
11. Report on any labour disputes and resolutions of those disputes if applicable.
N/A
12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.
N/A
13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.
N/A
14. Provide details of any securities issued and options or warrants granted.
N/A
15. Provide details of any loans to or by Related Persons.
N/A
16. Provide details of any changes in directors, officers or committee members.
N/A
17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer will remain subject to general market trends that impact the junior resource sector, including the ability of junior resource companies to obtain financing.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 6, 2010.

Brian Wright
Name of Director or Senior Officer

Signed: *"Brian Wright"*

Signature
President and Chief Executive Officer

Official Capacity

Issuer Details Name of Issuer GOLDTRAIN RESOURCES INC.	For Month End March 2010	Date of Report YY/MM/D 2010 April 6
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