

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

Name of CNSX Issuer: Glenbriar Technologies Inc. (the "Issuer").

Trading Symbol: GTI.

Date: August 28, 2012.

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: n/a.

Issued and Outstanding Securities of Issuer Prior to Issuance: 47,648,510.

Date of News Release Announcing Private Placement: August 28, 2012.

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.015.

1. Private Placement

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price	Prospectus Exemption (Jurisdiction)	No. of Securities, Owned, Controlled or Directed*	Payment Due Dates	Describe relationship to Issuer
Warren Berg Calgary, AB	8,000	\$0.05	n/a	NI 45-106 s.2.24(4) – AB	666,812	Aug 28-12	Employee
Joe Grilo Calgary, AB	30,000	\$0.05	n/a	NI 45-106 s.2.24(4) – AB	766,868	Aug 28-12	Employee
Lindsay Mackay Calgary, AB	3,000	\$0.05	n/a	NI 45-106 s.2.24(4) – AB	64,397	Aug 28-12	Employee
Michael Swain Calgary, AB	30,000	\$0.05	n/a	NI 45-106 s.2.24(4) – AB	713,970	Aug 28-12	Employee
Brad Wenzel Calgary, AB	18,000	\$0.05	n/a	NI 45-106 s.2.24(4) – AB	531,616	Aug 28-12	Employee
Total	89,000				<i>*after private placement</i>		

1. Total amount of funds to be raised: \$4,450.00.
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. 89,000 shares as employer contributions for June through August 2012 under the Employee Share Purchase Plan.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: None.
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. Not applicable.
5. Description of securities to be issued:
 - (a) Class Common Shares
 - (b) Number 89,000
 - (c) Price per security \$0.05
 - (d) Voting rights 1 vote per share

6. No warrants, options or other convertible securities are to be issued.
7. No debt securities are to be issued.
8. No agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement.
9. There is no sales agent, broker, dealer or other person receiving compensation in connection with the placement.
10. There are no unusual particulars of the transaction.
11. State whether the private placement will result in a change of control. No.
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. n/a.
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period will bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by Multilateral Instrument 45-102.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 9 Notice of Private Placement is true.

Dated August 28, 2012.

Robert Matheson
Name of Director or Senior Officer

"Robert Matheson"
Signature

President
Official Capacity