Golden Cross Resources Inc.
#804 - 750 West Pender St.
Vancouver, BC
V6C 2T7

June 28, 2007

Canadian Trading and Quotation System Inc.
BCE Place
Canada Trust Tower
Suite 3850
161 Bay Street
Toronto, Ontario
M5J 2S1

Dear Sirs/Mesdames:

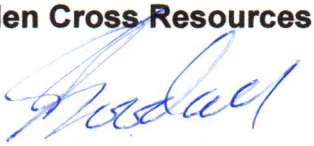
Re: Qualification for Listing of Golden Cross Resources Inc. (the "Issuer")

The Issuer hereby applies to have its securities qualified for listing and trading on the Canadian Trading and Quotation System Inc. Quotation and Trading System.

Please find enclosed a cheque in the amount of $2,120 representing the non-refundable portion of the application fee of $2,000 plus GST.

Yours very truly,

Golden Cross Resources Inc.

Per: 

Geoffrey Goodall, President

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CANADA'S NEW STOCK EXCHANGE