

DATE: August 7, 2007

### **Immunall Science Successful in Raising \$685,800**

On June 11<sup>th</sup> at a meeting of the Directors of Immunall Science Inc. a resolution was passed to authorize the raising of \$700,000 to assist the company in completing its research, providing operating capital, and retiring debt.

The company offered 7,000,000 shares at ten cents per share. A warrant will allow the purchase of one additional share for every three shares purchased now at a cost of forty cents to be exercised twelve months from the date of issue.

The company successfully raised \$685,800 and has closed the offering.

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