

FORM 7

MONTHLY PROGRESS REPORT

Name of CNSX Issuer: Gener8 Media Corp. (the "Issuer").

Trading Symbol: GNR

Number of Outstanding Listed Securities: 43,048,036

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the CNSX.ca website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the CNSX Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Gener8 is a media technology company with two divisions—a studio and a technology group. Its studio is an industry leader in 3D stereo conversion services for the entertainment industry. The technology division provides 3D technology and cloud-based data management and analytics to the entertainment industry.

Gener8 continued to provide 3D conversion services to its clients. Gener8 also continues to develop and commercialize Cumul8.

During the month of November, we embarked on due diligence in connection with the FFD LOI, which was announced on November 4, 2013.

2. Provide a general overview and discussion of the activities of management.

Gener8 has continued working toward securing more 3D conversion contracts. The company has continued toward closing the agreement with FFD to form a partnership on the 3D conversion portion of the business.

Gener8 continued development of Cumul8, its SaaS offering, and continued to work toward attracting new customers.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Cumul8 continues to be developed and commercialized.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

No products abandoned.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

A new relationship was formed with a film studio. We have signed a certificate of engagement, which may result in future work.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

No contracts expired or terminated.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or

the disposition was to a Related Person of the Issuer and provide details of the relationship.

No acquisitions nor dispositions took place.

8. Describe the acquisition of new customers or loss of customers.

We signed a certificate engagement with a new customer, which may result in future work.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

During the month of November, we had a total net gain of 18 new employees.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

We settled a claim, which was reported in the news release dated November 21, 2013.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

We received the remaining CND \$2 million of the CND \$3 million bridge loan from FFD. The details are in the November 4, 2013 news release. We repaid CND \$600,000 of a shareholder loan.

14. Provide details of any securities issued and options or warrants granted.

No securities were issued in November.

15. Provide details of any loans to or by Related Persons.

Not applicable.

16. Provide details of any changes in directors, officers or committee members.

No changes.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

Not applicable for the preceding month.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer, which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated November 6, 2013.

Andrew Chan
Name of Director or Senior
Officer

"Andrew Chan"
Signature

CFO & Corporate Secretary
Official Capacity

<i>Issuer Details</i>	For Month End	Date of Report
Name of Issuer Gener8 Media Corp.	November 30, 2013	December 5, 2013
Issuer Address 138 East 7 th Avenue		

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