

FORM 2B

LISTING SUMMARY

Issuer Name: Gravitas Financial Inc. ("Gravitas")		Listing Statement Date: June 14, 2013		
Descriptions of securities to be listed: Class "A" common shares ("Shares") 8.0% Variable Secured Debentures ("Debentures")				
Address: 333 Bay Street, Suite 2900, Bay Adelaide Centre, Toronto, Ontario M5H 2T4 (Registered and Head Office)		Brief Description of the Issuer's Business: Gravitas is a capital market services company which provides research, analytics and information dissemination to a range of clients in the financial services industry.		
Company Contact: Vikas Ranjan		Description of securities outstanding 300,000 Options 4,300,000 Warrants 67,891,305 Shares (Basic) 72,491,305 (Fully diluted) 30,000 (and up to 55,000 total) Debentures		
Phone: (416) 605-7024		Symbol GFI GFI. DB	Type TBD	Number TBD
				CUSIP TBD
Fax: (416) 646-1942		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
E-mail: vikas@ubikacorp.com		Dates of Press Release and Any Public Filings Concerning the Event:		
Jurisdiction of Incorporation: (of SearchGold Resources Inc.) Federal		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Date of Last SearchGold Resources Inc. Shareholders' Meeting: June 26, 2012		
Website: www.ubikaresearch.com		Date of Next SearchGold Resources Inc.		

Fiscal Year End:			Shareholders' Meeting: Friday June 14, 2013	
December 31				
Financial Information as at :			Board of Directors:	
December 31, 2013 (Unaudited Pro Forma Consolidated Figures)				
	[Current]	[Previous]	Name	Position
Current Assets	\$10,292,131	\$ -	David Carbonaro	Director and Corporate Secretary
Working Capital	\$9,279,908	\$-	Ernie Eves	Director and Chairman
Total assets	\$11,796,398	\$-	Robert Carbonaro	Director
Long-term liabilities	\$10,187,291	\$-	Vishy Karamadam	Director
Shareholders' equity	\$11,796,398	\$ -	Vikas Ranjan	Director and Interim CEO

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