

VIA ELECTRONIC TRANSMISSION

October 16, 2012

CNSX Markets Inc.
1220 - 1111 West Hastings Street
Vancouver, British Columbia, V6E 2J3

Dear Sirs/Madams:

RE: Fortify Resources Inc.

This will confirm that Equity Financial Trust Company ("Equity") has been appointed as Transfer Agent and Registrar for the securities of Fortify Resources Inc. in the City of Vancouver.

Equity confirms that the Company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. Equity maintains an inventory of security paper and are able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis. The normal fee for transferring ownership is \$6.00 per certificate. The CUSIP number is 34959R100

Equity has also been appointed as the escrow agent pursuant to an agreement between Fortify Resources Inc., Equity Financial Trust Company and certain shareholders dated as of August 7, 2012. The number and type of shares on deposit and held in escrow pursuant to the terms of the escrow agreement, and the names of shareholders on behalf of whom such escrowed securities are held, is attached hereto as Schedule "A".

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

Per:



Sandy Hunter
Manager, Client Relations
Telephone: 604-696-4237
shunter@equityfinancialtrust.com

Schedule "A"

SECURITIES HELD IN ESCROW PURSUANT TO AN AGREEMENT BETWEEN
FORTIFY RESOURCES INC., EQUITY FINANCIAL TRUST COMPANY AND CERTAIN
SHAREHOLDERS DATED AS OF AUGUST 7, 2012

SHAREHOLDER	NUMBER	TYPE OF SECURITY
Craig Rademaker	650,001	Common Shares
John Versfelt	650,000	Common Shares
TOTAL	1,300,001	COMMON SHARES