

FORM 2B

LISTING SUMMARY

Issuer Name: FORTIFY RESOURCES INC.	Listing Statement Date: October 25, 2012 <i>The Issuer is using its prospectus as a wrap-around in place of a Listing Statement.</i>																		
Descriptions of securities to be listed: Common Shares																			
Address: 1210 – 1066 West Hastings Street Vancouver, BC V6E 3X1	Brief Description of the Issuer's Business: The acquisition and exploration of Sericite East Property, located on the north side of the Iskut River in northwestern British Columbia.																		
Company Contact: James Glass	Description of securities outstanding																		
Phone: (604) 668-5820	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 15%;">Symbol</th> <th style="width: 15%;">Type</th> <th style="width: 15%;">Number</th> <th style="width: 15%;">CUSIP</th> </tr> <tr> <td>FTY</td> <td>Common</td> <td>4,525,319</td> <td>34959R100</td> </tr> </table>	Symbol	Type	Number	CUSIP	FTY	Common	4,525,319	34959R100										
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FTY	Common	4,525,319	34959R100																
Fax: (778) 373-8759	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not applicable																		
E-mail: jim@ascentacapital.com	Dates of Press Release and Any Public Filings Concerning the Event: Not applicable																		
Jurisdiction of Incorporation: British Columbia	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The Company has not held nor has it scheduled a shareholder meeting.																		
Website: N/A																			
Fiscal Year End: February 29																			
Financial Information as at : February 29, 2012	Board of Directors:																		
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