

FORM 1A
APPLICATION LETTER

FORTIFY RESOURCES INC.

1210 – 1066 West Hastings Street
Vancouver, B.C. V6E 3X1

October 25, 2012

Canadian National Stock Exchange
220 Bay Street - 9th Floor
Toronto, Ontario
M5J 2W4

Attention: Robert Theriault

Dear Sirs/Mesdames:

Re: Qualification for Listing of Fortify Resources Inc. (the “Issuer”)

The Issuer hereby applies to have its common shares qualified for listing and trading on the Canadian National Stock Exchange. There are currently 4,525,319 shares issued and outstanding and 3,225,318 shares reserved for issuance.

Please find enclosed:

1. Form 1B *Listing Application (electronically signed; original to follow with cheque);*
2. Form 2A *Listing Statement (prospectus wrapped with the Form 2A Table of Concordance);*
3. Form 2B *Listing Summary;*
4. Form 4 *Listing Agreement (electronically signed; original to follow);*
5. Form 6 *Certificate of Compliance;*
6. *Certificate of Good Standing* from the B.C. Registrar of Companies;
7. *CDS Confirmation of CUSIP and ISIN;*
8. *Letter from Equity Financial Trust Company confirming its transfer agency services;*
9. *Legal opinion from Maitland & Company, the Company’s counsel;*
10. *Certified true copy of charter documents for the Company;*
11. *Copies of the preliminary receipt (issued August 7, 2012) and final receipt (issued October 12, 2012) by the BC Securities Commission for the Company’s Prospectus;*
12. *Audited financial statements for the Company for the year ended February 29, 2012;*
13. *Interim financial statements for the Company for the period ending May 31, 2012;*
14. *The Company’s cheque in the amount of \$8,960 (including HST) representing the balance of the listing fees payable will follow by courier prior to the Offering Day. We confirm a cheque representing the non-refundable portion of the listing application fee of \$2,240 (including HST) was previously submitted;*
15. *Escrow Agreement; and*
16. *Void cheque.*

We confirm your advice that the symbol "FTY" has been reserved for the Issuer's use.

We trust that you find the enclosed and foregoing to be in order.

Yours very truly,

FORTIFY RESOURCES INC.
By Its Authorized Signatory:

"James Glass"

James Glass, President and CEO