

FORM 11
NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of CNSX Issuer: CHOICE GOLD CORP. (the "Issuer").

Trading Symbol: CHF

Date: APRIL 26, 2011

1. New Options Granted:

Date of Grant: APRIL 26, 2011

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
BEN CONNOR	CONSULTANT	NO	50,000	\$0.465	APRIL 26, 2016	NIL

Total Number of optioned shares proposed for acceptance: 50,000 .

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
HARISH K. SRINIVASA	100,000	\$0.35	MARCH29, 2011	MARCH29, 2016
VIKTOR RUDIK	50,000	\$0.35	MARCH 29, 2011	MARCH 29, 2016
BRIGITTE DEJOU	500,000	\$.305	MARCH 28, 2011	MARCH 28, 2016
J. GIANNI KOVACEVIC	450,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
TERENCE ORTSLAN	400,000	\$0.30	MARCH22, 2011	MARCH22, 2016
	500,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
JOHN-MARK STAUDE	500,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
	400,000	\$0.30	MARCH22, 2011	MARCH22, 2016
TOMMY HUMPHRIES	50,000	\$0.30	MARCH22, 2011	MARCH22, 2016
	50,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
MAC BELL	350,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
	150,000	\$0.30	MARCH22, 2011	MARCH22, 2016
DOYLE INVESTMENTS	100,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
THOMAS TOUGH	50,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
JAMIE LEWIN	50,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
SCOTT KOYICH	50,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016
LORRAINE PIKE	50,000	\$0.15	MARCH 3, 2011	MARCH 3, 2016

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.
[Stock option plan was approved at the Annual General Meeting on January 5, 2011.](#)
- (b) State the date of the news release announcing the grant of options. –
[MARCH 29, 2011](#)
- (c) State the total issued and outstanding share capital at the date of grant or amendment.
[40,673,372 COMMON SHARES](#)
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

9.34%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

217,337

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

The issuer closed a private placement on March 18, 2011, the price per share was \$0.15.

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

No material changes are proposed

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated APRIL 26, 2011.

GIANNI KOVACEVIC
Name of Director or Senior Officer

"Gianni Kovacevic"
Signature

President, CEO & Director
Official Capacity