

CNSX - FORM 7

MONTHLY PROGRESS REPORT – September 2012

Name of CSNX: **Bird River Resources Inc.** (the "Issuer")

Trading Symbol: **BDR**

Number of Outstanding Listed Securities: **10,570,225**

Date: **October 5, 2012**

1. General Overview and Discussion

Bird River Resources Inc. (BDR) is a Winnipeg based resource exploration company that is focused on oil exploration and development projects in the Williston Basin in southwestern Manitoba. The Company presently holds interests in eleven producing oil wells in the area.

BDR holds a calcium bentonite quarry lease, located 85 km southwest of Winnipeg near Miami, Manitoba. The Company also engages in secondary activities, involving the purchase and sale of certain industrial minerals, typically diatomaceous earth and bentonite. Sodium bentonite is used by the company's environmental division in its abandoned water well sealing operation. BDR holds a 1% net smelter royalty in a formerly owned mining property (the Ore Fault).

The Board of Directors of BDR is comprised of Nelson Shodine, President, Jon Bridgman, CFO, Edward Thompson, Secretary Treasurer, Shane Shodine and Gregory Barrows.

Activities of Management

The Company's management continues to assess business opportunities primarily in oil and gas exploration and development sector. The Company has a joint venture (JV) interest in eleven production oil wells. During May and June 2012 BDR participated in two new horizontal wells with Antler River Resources for percentage interest of 2.5% gross (2% net). Both wells were drilled into the Bakken formation. This past July BDR announced with its joint venture partner Antler River Resources in a news release that it had achieved success with the drilling and fracing of the two new horizontal oil wells. The wells are located east of Sinclair Manitoba at 16-16-7-28 and 3-15-8-28 and are now on pump. The wells are now producing 55 barrels per day for each well. In July 2012 BDR acquired a 100% interest in a new oil lease located at the east half section of 2-3-26 in south western Manitoba. BDR also holds up to a 25% interest in five quarter section oil leases and 100% interest in an quarter section located near the producing Regent Field. The wells drilled to date have been into the Lodgepole, the Bakken and the Spearfish formations and are producing light sweet crude. BDR has an average of five percent gross interest in the wells.

2. New Exploration Activities

BDR and its JV partner Antler River Resources continue to assess geological data for two horizontal wells it intend drill in October providing that the data indicates to proceed to drill. These two wells would be drilled in to the Bakken formation.

4. Exploration Activities – Amended or Abandoned

BDR did not amend or abandon any exploration activities during September 2012.

5. New Business Relationships

Bird River Resources Inc. did not enter into any new business relationships during September 2012.

6. Expiry or Termination of Contracts or Financing Agreements

No contracts or financing agreements expired, terminated or cancelled during September 2012.

7. Acquisition or Disposition of Assets

During the month of September BDR did not acquire or dispose of any assets.

8. Acquisition or Loss of Customers

During September 2012, BDR did not acquire or lose any material customers.

9. New Developments or Effects on Intangible Assets

During September 2012, there were no new developments or effects on BDR's intangible assets.

10. Employee Hirings and Terminations

During September 2012, BDR did not hire, terminate or lay off any employees.

11. Labour Disputes and Resolutions

Not applicable.

12. Legal Proceedings

BDR is not currently party to any legal proceedings.

13. Indebtedness Incurred or Repaid

During September 2012, BDR did not incur nor repay any indebtedness.

14. Securities Issued and Options or Warrants Granted

Security	Number Issued	Details of Issuance	Use of Proceeds

15. Loans to or by Related Parties

BDR does not have any loans to or by Related Parties.

16. Changes in Officers, Directors or Committee Members

On February 15, 2012 Bird River Resources Inc. announced in a news release that the board of directors accepted the resignation of Dr. Mel de Quadros as a director of the Company. Dr. de Quadros, however, will continue to assist BDR in the future as a resource consultant.

The Board has approved the appointment of Gregory Barrows, BSc., to the board of directors of Bird River Resources. Mr. Barrows is a graduate of Brandon University and has extensive experience in various business areas including finance, real estate and the oil and gas industry, particularly in southwest Manitoba where BDR is active. Mr. Barrows is President of Shamrock Resources Ltd. and President of Lodgepole Investments Ltd., private companies engaged in the oil and gas business.

17. Trends Impacting the Company

Oil and mineral exploration is a speculative venture. There is no certainty that expenditure on exploration and development will result in the discovery of an economic ore body or producing oil well. The Company's viability and potential success lie in its ability to develop, permit, exploit and generate revenue out of mineral deposits and/or oil reserves. Revenues, profitability and cash flow from any future resource operations involving the Company will be influenced by oil & gas and/or metal prices and by the relationship of such prices to production costs. Such prices have fluctuated widely and are affected by numerous factors beyond the Company's control. The Company has limited financial resources and there is no assurance that additional funding will be available to it for further exploration and development of its projects or to fulfill its obligations under applicable agreements. There can be no assurance that the Company will be able to obtain adequate financing in the future or that the terms of such financing will be favourable. Failure to obtain such additional financing could result in delay or indefinite postponement of further exploration and development of the property interests of the Company with the possible dilution or loss of such interests. BDR is dependent upon the personal efforts and commitment of its existing management who are not all full-time employees of the Company. To the extent that management's services would be unavailable for any reason, the Company's operations could be disrupted. The Company may retain the services of outside consultants from time to time.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: October 5, 2012

“Nelson Shodine”

Nelson Shodine
President & Director

Issuer Details	For Month End	Date of Report
Name of Issuer		YY/MM/D
Bird River Resources Inc.	September 2012	2012/10/05
Issuer Address		
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Contact Name	Contact Position	Contact Telephone No.
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