

FORM 5

QUARTERLY LISTING STATEMENT

Name of CNSX Issuer: BacTech Environmental Corporation (the "Issuer").

Trading Symbol: BAC

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the CNSX.ca website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the CNSX Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

The Company's unaudited financial statements for the period ended June 30, 2013 are attached.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

See Note 10 of the Company's interim unaudited financial statements for the period ended June 30, 2013, a copy of which is attached.

On March 18, 2013, the Company granted 25,000 options to purchase common shares to Venture North Capital Inc. ("Venture North"). The exercise price is \$0.20 and the term is 5 years. Venture North provides investor relations services to the Company.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 5): (January 1, 2013 – June 30, 2013)

- (a) summary of securities issued during the period:

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
	None							

(b) summary of options granted during the period (January 1, 2013 – June 30, 2013)

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Mar 18, 2013	25,000	Donald Whalen, Director		\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	150,000	Elena Gerasimovskaya, Director		\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	100,000	Paul Miller, Officer		\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	50,000	MaryAnn Mihychuk, Officer		\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	100,000	Ian McLean	Consultant	\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	200,000	Rick Lawrence	Consultant	\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	50,000	Oscar Alvarado	Employee	\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	50,000	Valerie Smith	Employee	\$0.20	March 17, 2018	\$0.14
Mar 18, 2013	25,000	Bill Mitoulas, Venture North Capital Inc., Investor Relations		\$0.20	March 17, 2018	\$0.14

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant

3. Summary of securities as at the end of the reporting period (June 30, 2013).

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

Unlimited number of common shares without par value

- (b) number and recorded value for shares issued and outstanding,

Common shares issued and outstanding as at June 30, 2013 – 48,755,027

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

	Number	Exercise or conversion price	Expiry date
Options	1,950,000	\$0.15	December 6, 2015
Options	50,000	\$0.20	March 10, 2016
Options	1,400,000	\$0.20	July 9, 2017
Options	750,000	\$0.20	March 17, 2018
Finder's Warrants – Series C	15,000	\$0.20	July 15, 2013
Warrants –Series E	2,125,000	\$0.20	April 25, 2014
Finder's Warrants – Series E	150,000	\$0.20	April 25, 2014

Warrants – Series E2	800,000	\$0.20	April 25, 2014
Finder's Warrants – Series E2	60,000	\$0.20	April 25, 2014
Warrants – Series F	9,666,666	\$0.17	Sept 28, 2014

(d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Not applicable.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed (May 30, 2013).

Name	Position
John C. Gingerich	Chairman
M. Ross Orr	President & CEO
W. Walter Cimowsky	Director
Jay L. Naster	Director
Donald A. Whalen	Director
Elena Gerasimovskaya	Director
Louis R. Nagy	Chief Financial Officer
David J. Salari	Chief Operating Officer
Paul C. Miller	Vice President, Technology & Engineering
MaryAnn Mihychuk	Vice President, Operations, BacTech Manitoba Corp.

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

The Company's Management Discussion & Analysis for the period ended June 30, 2013 is attached.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: August 29, 2013

Louis R. Nagy
Name of Director or Senior Officer

Signed: "*Louis R. Nagy*"
Signature

Chief Financial Officer
Official Capacity

Issuer Details		For Quarter Ended	Date of Report
Name of Issuer		June 30, 2013	YY/MM/D 2013 August 29
BacTech Environmental Corporation			
Issuer Address			
50 Richmond Street East, Suite 300			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Toronto, Ontario M5C 1N7		(416) 596-9840	(416) 813-0303
Contact Name		Contact Position	Contact Telephone No.
Louis R. Nagy		Chief Financial Officer	416-813-0303 ext 224
Contact Email Address		Web Site Address	
lnagy@bactechgreen.com		www.bactechgreen.com	