

November 9, 2013

Canadian National Stock Exchange 220 Bay Street, 9th Floor Toronto, Ontario M5J 2W4

Dear Mesdames/Sirs:

Re: BacTech Environmental Corporation (the "Company")

Private Placement of 1,000,000 units at \$0.10 per unit

Closing November 8, 2013

With regard to the closing of the above-noted private placement, we confirm that the Company has received the gross proceeds of \$100,000.

BacTech Environmental Corporation hereby certifies to CNSX that the Company is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX requirements (as defined in CNSX Policy 1).

Sincerely,

"M. Ross Orr"

M. Ross Orr President & CEO