



October 3, 2012

Canadian National Stock Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Mesdames/Sirs:

Re: BacTech Environmental Corporation (the "Company")
Private Placement of 9,666,666 units at \$0.15 per unit
Closing of first tranche October 3, 2012

With regard to the closing of the first tranche of the above-noted private placement, we confirm that the Company has received the gross proceeds of \$1,450,000.

BacTech Environmental Corporation hereby certifies to CNSX that the Company is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX requirements (as defined in CNSX Policy 1).

Sincerely,

"M. Ross Orr"

M. Ross Orr
President & CEO

MRO/vs

BacTech Environmental Corporation

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