

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: **UMBRAL ENERGY CORP.** (the “Issuer”).

Trading Symbol: **UMB**

SCHEDULE A: FINANCIAL STATEMENTS

SCHEDULE B: SUPPLEMENTARY INFORMATION SEE SCHEDULE “A”

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

DATE: SEPTEMBER 28, 2015

JAGDIP BAL

Name of Director or Senior Officer

“JAGDIP BAL”

Signature

CEO

Official Capacity

Issuer Details		For Quarter Ended	Date of Report YY/MM/D
Name of Issuer		JULY 31, 2015	15/09/28
UMBRAL ENERGY CORP.			
Issuer Address			
929 MAINLAND STREET			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
VANCOUVER, BC V6B 1S3		(604) 628-0129	(604) 628-1767
Contact Name		Contact Position	Contact Telephone No.
ANDREW PROWSE		ADMIN	(604) 628-1767
Contact Email Address		Web Site Address	
arp@evancorp.net		www.umbraleenergy.com	