

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES AND SECURITIES CONVERTIBLE INTO LISTED SECURITIES.

Please complete the following:

Name of Listed Issuer: *Arcturus Growthstar Technologies Inc.* (the "Issuer").

Trading Symbol: *AGS.*

Date: *February 12, 2016.*

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: *Not applicable.*

Issued and Outstanding Securities of Issuer Prior to Issuance: *15,392,009*

Date of News Release Announcing Private Placement: *January 8, 2016*

Closing Market Price on Day Preceding the Issuance of the News Release: *\$0.055*

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
Tarik Elsaghir, 2032, 2 nd Ave SW Calgary, A.B. T2T 0V7	1,000,000 units	\$0.05	\$0.10	Accredited Investor	1,000,000 shares, 1,000,000 warrants	February 12, 2016	Unrelated
Mike Withrow, W1-3301, 25 Nguyen Huu Tho, District 7	900,000 units	\$0.05	\$0.10	Accredited Investor	3,874,750 shares, 4,180,000 warrants	February 12, 2016	Insider (Director)
Sanctum Sanctorum Inc., 10939 80 Ave Edmonton, A.B. T6G 0P9	1,000,000 units	\$0.05	\$0.10	Accredited Investor	1,000,000 shares, 1,000,000 warrants	February 12, 2016	Unrelated

Ann Fehr, 4757 The Glen, West Vancouver, V75 3C3	100,000 units	\$0.05	\$0.10	Officer	100,000 shares, 100,000 warrants	February 12, 2016	Insider (Officer)
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(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: *\$150,000.00.*
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. *The proceeds are required to meet the working capital requirements of the Exchange. The proceeds will be used for marketing of the Issuer's LED business and to fund ongoing general and administrative costs.*
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: *Not applicable.*
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. *Not applicable.*
5. Description of securities to be issued:
 - (a) Class: *Common Shares.*
 - (b) Number: *3,000,000.*
 - (c) Price per security: *\$0.05 per unit.*
 - (d) Voting rights *One vote per common share.*
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number: *3,000,000.*
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options): *3,000,000.*
 - (c) Exercise price: *\$0.10.*

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

January 2015
Page 2

(d) Expiry date: *Six (6) months from date of issue, subject to accelerated expiry on the occurrence of certain events.*

7. Provide the following information if debt securities are to be issued: *Not applicable.*
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.): *Not applicable.*
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship: *Not applicable.*
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.). *Not applicable.*
11. State whether the private placement will result in a change of control. *Not applicable.*
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. *Not applicable.*
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102. *Confirmed.*

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: *Not applicable.*
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: *Not applicable.*
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments: *Not applicable.*

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). *Not applicable.*
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: *Not applicable.*
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows: *Not applicable.*
7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: *Not applicable.*
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.): *Not applicable.*
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship: *Not applicable.*
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months: *Not applicable.*

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: February 12, 2016.

Michael Withrow
Name of Director or Senior
Officer

/signed/ "Michael Withrow"
Signature

Director
Official Capacity