



CAPITAL

transfer agency inc.

CSE
220 Bay St., 9th Floor
Toronto, ON M5J 2W4

January 29, 2016

Subject: RISE RESOURCES INC.

Capital Transfer Agency Inc. hereby confirms that it has been duly appointed to be the Co-Transfer Agent and Registrar with respect to the common shares of the above mentioned Company.

Capital Transfer Agency Inc. is in a position to promptly issue share certificates and effect transfers under CUSIP 76760R100/ US76760R1005

The subject Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

Sincerely,



Sandra Presnail
Operations Manager
Capital Transfer Agency Inc.