



RISE RESOURCES INC.
700 – 510 West Hastings Street
Vancouver, BC V6B 1L8
T: 604.687.7130

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (THE “CSE”)

Rise Resources Inc. (the “Issuer”) hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 29, 2016

“Cale Thomas”

(Signature)

Cale Thomas

(Print Name)

Chief Financial Officer, Treasurer

(Print Office)