



**RISE RESOURCES INC.**

700 – 510 West Hastings Street  
Vancouver, BC V6B 1L8  
T: 604.687.7130

**FORM 1A**

**APPLICATION LETTER**

January 29, 2016

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Rise Resources Inc. (the “Issuer”)**

The Issuer hereby applies to have its common stock, par value US\$0.001 per share, qualified for listing on the Canadian Securities Exchange.

The Issuer currently has 31,347,011 shares issued and outstanding and 484,000 shares reserved for issuance.

Please find enclosed a Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, Form 4 Listing Agreement (in duplicate) and the supporting documents set out in Appendix A to the Form 1B Listing Application.

Yours very truly,

**Rise Resources Inc.**

Per: *“Cale Thomas”*

Cale Thomas  
Chief Financial Officer, Treasurer, Director