FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE ("CSE")

Breathtec BioMedical, Inc. (the "**Listed Issuer**") hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 28, 2016

Signed:_

(Signature)

Michael Sadhra

(Print Name)

Chief Financial Officer and Director

(Print Office)