

BAMA GOLD CORP.

1450-701 West Georgia St. Vancouver, BC. V6Y 1G8
Tel: 604 678 8941 Fax: 604 689 7442

December 23, 2015

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Closing of Tranche #1 – December 22, 2015

Pursuant to Section 2.7 of Policy 6, please consider this our confirmation that Bama Gold Corp. has received the proceeds from Tranche #1 of the private placement as announced earlier today. The Company has received \$205,000 and issued 2,050,000 common shares.

We trust the above is in order, and we remain

Sincerely,

BAMA GOLD CORP.

“signed”

Douglas E. Ford
Chief Financial Officer