

**PETROCAPITA INCOME TRUST**  
(the "Trust")

**Documents filed on SEDAR  
and available at [www.sedar.com](http://www.sedar.com)**

*(as of November 19, 2015)*

Final Non-Offering Prospectus dated October 26, 2015

- Non-Offering Prospectus dated October 26, 2015
- Receipt of Alberta Securities Commission (ASC) dated October 27, 2015
- Consent of Collins Barrow Calgary LLP (auditor of the Trust)
- Consent of Chapman Petroleum Engineering Ltd. (independent qualified reserves evaluator)
- Undertaking of the Trust regarding operating entity financial information
- Declaration of Trust originally made as of January 22, 2010, as amended and restated as of October 1, 2010 and further amended and restated as of October 26, 2015
- Administration Agreement made as of January 22, 2010 between Petrocapita GP I Ltd., as administrator, and the Trust
- Limited Partnership Agreement of Petrocapita Oil and Gas L.P. made as of January 22, 2015

Second Amended and Restated Preliminary Non-Offering Prospectus dated October 7, 2015

- Second Amended and Restated Preliminary Non-Offering Prospectus dated October 7, 2015
- Receipt of ASC dated October 9, 2015

First Amended and Restated Preliminary Non-Offering Prospectus dated June 3, 2015

- First Amended and Restated Preliminary Non-Offering Prospectus dated June 3, 2015
- Receipt of ASC dated June 9, 2015

Preliminary Non-Offering Prospectus dated April 28, 2015

- Preliminary Non-Offering Prospectus dated April 28, 2015
- Receipt of ASC dated April 30, 2015