

FORM 2B

LISTING SUMMARY

Issuer Name: PETROCAPITA INCOME TRUST		Listing Statement Date: November 5, 2015			
Descriptions of securities to be listed: Common Trust Units ("Trust Units")					
Address: #2210, 8561 - 8A Avenue S.W. Calgary, Alberta T3H 0V5		Brief Description of the Issuer's Business: Exploration and operating oil and gas trust with heavy oil and produced water disposal wells in the Lloydminster area of Alberta and Saskatchewan			
Company Contact: Alex Lemmens President and Chief Executive Officer		Description of securities outstanding: The Trust Units are equity securities with rights to vote (one vote per unit) at unitholders' meetings, to receive non-cumulative distributions if, as and when declared by the Trustees, to share rateably in any distribution on liquidation, and to be redeemed, all upon and subject to the provisions of the Declaration of Trust governing the Trust.			
Phone: (587) 887-1541 Fax: n/a E-mail: corporate@petrocapita.com		Symbol PCE	Type Trust Units	Number 1,109,731,962	CUSIP 71647J108
Jurisdiction of Incorporation: Alberta	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: NOT APPLICABLE				
Website: www.petrocapita.com	Dates of Press Release and Any Public Filings Concerning the Event: NOT APPLICABLE				
Fiscal Year End: December 31	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The first unitholders' meeting will be held in 2016 (date to be determined).				

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Financial Information as at: June 30, 2015			Board of Trustees / Board of Directors:	
	[Current]	[Previous]	Name	Position(s)
Current Assets	\$1,941,830		Alex Lemmens	Chairman, President and Chief Executive Officer
Working Capital	\$822,865		Richard Mellis	Vice President, Land and Environment
Total assets	\$33,646,936		Greg Marr	Independent
Long-term liabilities <i>(including decommissioning provision)</i>	\$9,553,518		Ben Van Rootselaar	Independent
Unitholders' equity	\$22,974,453			

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