

ALLIANCE
TRUST COMPANY

November 3, 2015

Canadian Securities Exchange
220 Bay ST. 9th Floor
Toronto, Ontario
M5J 2W5

Attention: Ms. Raquel Enes
Listing Administrator

Dear Ms. Enes,

RE: Petrocapita Income Trust.

We are pleased to confirm that Alliance Trust Company in the City of Calgary (Alberta) has been appointed as the **Transfer Agent and Registrar** for the common shares of Petrocapita Income Trust.


We are in a position to effect transfer of shares at our office within the time-frame prescribed by the Canadian Securities Exchange. There is no fee chargeable to the presenter for any transfers required within this time frame.

Petrocapita Income Trust has elected to use the generic form of a share certificate which has been sanctioned by the Stock Transfer Association of Canada ("STAC"). Alliance Trust Company is a member of the STAC.

We trust this information is satisfactory for your purposes.

Please feel free to contact us if you have any questions or if we can be of assistance.

Yours truly,



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