



THC BIOMED INTL LTD.
Suite 1500 – 888 Dunsmuir Street
Vancouver, BC V6C 3K4
www.thcbiomed.com

THC Closes a Private Placement and Issues a Total of 4,209,583 Units

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Vancouver, B.C. – (October 26, 2015) THC BioMed Intl Ltd. (“THC”) is pleased to announce the closing of a non-brokered private placement (the “**Private Placement**”) in which THC raised aggregate gross proceeds of \$190,500 and settled \$56,675 of short term debt. THC issued 4,119,583 units (Each a “**Unit**”) at a price of \$0.06 per Unit. Each Unit is comprised of one common share and one common share purchase warrant exercisable at \$0.15 per share for 12 months.

A finder’s fee of \$2,900 was paid in cash and an additional 90,000 Units were issued to a finder in connection to the Private Placement.

THC’s vision is to be on the leading edge of scientific research and development of products and services related to the medical cannabis industry while creating a standard of excellence. As the industry develops, it will become more important to focus on scientific research and development of products and services related to medical cannabis. Management believes THC is well-positioned to be in the forefront of this rapidly growing industry.

Please visit our website for a more detailed description of our business and services available.
www.thcbiomed.com

President and CEO:

John Miller
THC Biomed Intl Ltd.
T: 604 682-1643
E: info@thcbiomed.com

Forward-Looking Information:

This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business of THC. Forward-looking information is based on certain key expectations and assumptions made by the management of THC. Although THC believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because THC can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. THC disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.