

**STARREX INTERNATIONAL LTD.**  
**(the “Corporation”)**

**CHANGE OF AUDITOR NOTICE**  
**Pursuant to National Instrument 51-102 (“NI 51-102”), Section 4.11**

**I. Former Auditors:**

- a. The board of directors of the Corporation approved the change of auditors, replacing MNP LLP (“**MNP**”) as auditors of the Corporation.
- b. The date of termination of MNP was effective Friday, October 16, 2015.
- c. MNP was terminated as auditors of the Corporation prior to the expiry of its term in office.
- d. MNP’s auditor’s reports on the financial statements of the Corporation for the financial years ended December 31, 2014 and 2013 and ending on the date of termination did not express a modified opinion.
- e. To the date hereof, there have been no reportable events involving MNP. A reportable event means a disagreement, a consultation or an unresolved issue, all as further defined in NI 51-102.

**II Successor Auditors**

- a. The board of directors of the Corporation approved the appointment of Grant Thornton LLP, (“**Grant Thornton**”) as successor auditors of the Corporation on Friday, October 16, 2015.
- b. To the date hereof, there have been no reportable events involving Grant Thornton.

**DATED** at Toronto, Ontario this 16<sup>th</sup> day of October, 2015.

**STARREX INTERNATIONAL LTD.**

By: “Ronald Mann”  
Ronald Mann, Secretary, Chief Operating Officer  
and Investor Relations Officer

October 16, 2015

**Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission**

Dear Sirs:

**Re: Starrex International Ltd.**

This is to advise that in connection with the provisions of section 4.11 of National Instrument 51-102, we have read the Change of Auditor Notice of Starrex International Ltd. dated October 16, 2015 (the “**Notice**”), and based on our knowledge at the time, we are in agreement with the statements contained in the Notice.

Yours truly,

A black rectangular box containing the handwritten text "MNP LLP" in white ink.

**MNP LLP**

The logo for MNP LLP, featuring the letters "MNP" in a large, bold, green sans-serif font, with "LLP" in a smaller, green sans-serif font directly below the "P".



October 16, 2015

**Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission**

**Grant Thornton LLP**  
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Dear Sirs:

**Re: Starrex International Ltd.**

This is to advise that in connection with the provisions of section 4.11 of National Instrument 51-102, we have read the Change of Auditor Notice of Starrex International Ltd. dated October 16, 2015 (the "Notice"), and based on our knowledge at the time, we are in agreement with the statements contained in the Notice.

Yours truly,

*Grant Thornton LLP*

Dallas, Texas  
October 16, 2015