

APAC RESOURCES INC.

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NEWS RELEASE

COMPLETION OF INITIAL PUBLIC OFFERING

September 30, 2015

APAC RESOURCES INC. (the “Company”) (CSE: “APG”) is pleased to announce that it has completed its Initial Public Offering of 4,000,000 common shares at a price of \$0.10 per common share together with an additional over-allotment of 280,000 common shares (the “IPO”) for gross proceeds of \$428,000. Canaccord Genuity Corp. (the “Agent”) has been paid a cash commission equal to 8% of the proceeds from the sale of common shares pursuant to the IPO together with a cash corporate finance fee. Additionally, the Company has granted agents’ warrants to the Agent and members of its selling group entitling them to purchase up to 342,400 common shares at an exercise price of \$0.10 per common share, exercisable on or before September 30, 2017. The Company currently has 14,132,000 common shares issued and outstanding.

The Company’s common shares will begin trading on the Canadian Securities Exchange under the symbol “APG” on Friday, October 2, 2015.

About the Company

The Company is engaged in the business of mineral exploration in British Columbia. Its objective is to locate and develop economic precious and base metals properties of merit and to conduct its exploration program on the Lekcin Property. The Lekcin Property consists of 23 contiguous mineral tenures, comprising an aggregate 7,178 hectares, located in the New Westminster Mining Division, British Columbia.

For more information, please refer to the Company’s Prospectus dated July 29, 2015 available on SEDAR (www.sedar.com).

ON BEHALF OF THE BOARD OF DIRECTORS

s/ “Robert Coltura”

Robert Coltura,
President and Chief Executive Officer

THE CANADIAN SECURITIES EXCHANGE HAS NOT REVIEWED, NOR APPROVED OR DISAPPROVED THE CONTENT OF THIS PRESS RELEASE.