



May 20, 2015

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

TMX Equity Transfer Services
650 West Georgia St., Suite 2700
Vancouver, British Columbia V6B 4N9
T (604) 696-4230
F (604) 696-9860

RE: APAC Resources Inc. (the "Company")

This will confirm that Equity Financial Trust Company ("Equity") has been appointed as Transfer Agent and Registrar for the securities of APAC Resources Inc. in the City of Vancouver.

This will also confirm that the Company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. Equity maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

Equity undertakes to provide the Canadian Securities Exchange with copies of all treasury orders received from the company within five days after the issuance of the listed shares. The normal fee for transferring ownership is \$6.00 per certificate. The CUSIP number is **00187L108**.

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

Per:

A handwritten signature in blue ink, appearing to be "Sandy Hunter". The signature is fluid and cursive, written over a light blue horizontal line.

Sandy Hunter
Senior Relationship Manager
Telephone: 604.696.4237
Email: sandy.hunter@tmx.com

TMX Equity Transfer Services Inc. is operating the transfer agency and corporate trust business in the name of Equity Financial Trust Company for a transition period.