

September 4, 2015

Canadian Securities Exchange
CNSX Markets Inc.
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Our reference
01141054-0001

Dear Sir/Madam:

**BitRush Corp. (formerly, The Streetwear Corporation)
Consolidation of Common Shares**

We have acted as special counsel for BitRush Corp. (formerly, The Streetwear Corporation), (the **Corporation**), and are writing to provide you with an opinion pursuant to Policy 9 of the Issuer Policies of the Canadian Securities Exchange, with respect to the consolidation of the outstanding common shares of the Corporation on the basis of 3 “old” common shares of the Corporation for one “new” common share of the Corporation (the **Consolidation**).

In connection with the opinion set out below, we reviewed a certified extract of the minutes of the shareholders’ meeting dated June 26th, 2015, as certified by the Corporation’s Corporate Secretary and the Corporation’s Certificate and Articles of Amendment dated September 4, 2015 and considered such questions of law and examined such statutes and regulations, corporate records, certificates and other documents and have made such other examinations, searches and investigations as we have considered necessary for the purpose of the opinion hereinafter expressed. In such examination we have assumed the genuineness of all signatures and the authenticity of all documents submitted to us as originals and the conformity to original documents of all documents submitted to us as certified copies or as photocopies.

Based on the foregoing, we are of the opinion that the Consolidation has been validly effected pursuant to the provisions of the *Business Corporations Act* (Ontario).

Yours very truly,

NORTON ROSE FULBRIGHT CANADA LLP



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