

FORM 7

MONTHLY PROGRESS REPORT

August 2015

Name of CSE Issuer: **True Leaf Medicine International Ltd. (the “*Issuer*”).**
Trading Symbol: **MJ**
Number of Outstanding Listed Securities: **39,381,663 common shares**
Date: **September 1, 2015**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On August 7, 2015, the Issuer announced it had arranged a non-brokered private placement of up to 1,375,000 units at a subscription price of \$0.08 per unit to eligible subscribers for gross proceeds of up to \$110,000.

Each unit will consist of one common share and one full share purchase warrant. Each whole warrant will be exercisable into one additional common share of the Issuer at 15 cents per warrant share for a period of 24 months from the closing.

Finders' fees or commissions may be payable by the Issuer in connection with this private placement.

The common shares issued or issuable pursuant to the private placement will be restricted from trading for a four-month hold period in accordance with applicable securities laws and, if required, the policies of the exchange. The proceeds of this private placement are for the Issuer's general and administrative expenses.

On August 11, 2015, the Issuer closed a non-brokered private placement of 1,425,000 units at a price of \$0.08 per unit, yielding gross proceeds of \$114,000 to be used for general working capital purposes.

Each unit is comprised of 1 common share and 1 warrant. Each warrant is exercisable to purchase 1 additional common share of the Issuer at an exercise price of \$0.15 per share for a period of 24 months from the issuance date of such warrants.

The common shares and the warrants comprising the units are subject to a hold period of 4 months and 1 day from their date of issuance.

On August 12, 2015, the Issuer announced it had secured coast-to-coast distribution for its new Trueleafpet™ Hemp Chew product line to be launched this fall. Freedom Pet Supplies (Freedom) has agreed to service Ontario to Prince Edward Island and Anipet Animal Supplies Inc. (Anipet) will cover the western provinces. Both companies cover the entire Canadian pet specialty marketplace, servicing over 2800 stores between them. These distribution agreements will support the Issuer's strategic decision to enter the \$60 billion pet industry with a line of hemp-focused pet products. Initially, the Issuer will market pet chews through direct, pet, natural health and veterinary channels in Canada and the US.

Freedom Pet Supplies Inc. (www.freedompet.com) was established in September 2001 by John and Kelly Ayres and focuses on selling quality products to independent pet product dealers and major pet specialty retail chains, from Ontario to Newfoundland. The company is known for its superior customer service and close-knit company culture. It has grown to over 91 employees at its Cambridge, Ontario location.

Founded in 1976, Anipet Animal Supplies (www.anipet.com) services independent stores and pet-specialty chains across Western Canada. Anipet supplies a full range of products from warehouse locations in Vancouver and Calgary, offering overnight delivery to over 1000 stores from Vancouver Island to Winnipeg, Manitoba.

2. Provide a general overview and discussion of the activities of management.

See Number 1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

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4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

See Number 3.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal

parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

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The common shares and the warrants comprising the units are subject to a hold period of 4 months and 1 day from their date of issuance.

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: September 1, 2015.

Kevin Bottomley
Name of Director or Senior
Officer

"Kevin Bottomley"
Signature

Director
Official Capacity

Issuer Details		
Name of Issuer: True Leaf Medicine International Ltd.	For Month End August 2015	Date of Report: YYYYMMDD 2015/09/01
Issuer Address: 100 Kalamalka Lake Road, Unit 32		
City/Province/Postal Code: Vernon, BC V1T 9G1	Issuer Fax No.: N/A	Issuer Telephone No. 778.475.5323
Contact Name: Darcy Bomford	Contact Position: Director, President & CEO	Contact Telephone No. 778.475.5323
Contact Email Address: darcy@trueleaf.com	Web Site Address: www.trueleaf.com	